

Step 4: Understand and define the value of a scoping study for your context

Now that your national society has decided to start an FbF program, you should decide whether you will first conduct a scoping study. A study can be a good starting point for building an FbF system, but it also requires significant investment of time and resources. If you decide not to do a scoping study, you can proceed with [chapter 2 Engage your stakeholders and](#) [3 Set up an FbF programme.](#)

What is the value of a scoping study?

A scoping study should provide your national society a roadmap for FbF. It entails the collection and analysis of information upon which recommendations for the set-up of a FbF system can be made. The roadmap and recommendations should include the following aspects:

- **Priority hazards**

Based on an analysis of past impacts, available forecasts, the national society's operational capacity, mandate and priorities, the scoping study should rank potential hazards, outlining why some hazards are preferred over others.

- **Data availability and gaps**

The study should give a broad overview of available risk data (e.g. past impact, vulnerability, capacity and exposure data) for the country and recommend which data gaps to fill or where to look for further data.

- **Funding mechanism**

The study should recommend whether to start with a simplified or a full EAP. In some cases, it might already be clear that skill analyses (assessments of the quality of forecasts) are not available for the full EAP. Hence, for the priority hazards, recommendations regarding the full and simplified EAP should be included.

- **Operational and institutional capacity building needs**

This section should pinpoint challenges with regards to operational and institutional capacity and outline plans to build those capacities. For example, would current logistics and finance systems allow implementation of early actions to be adopted in the lead time of the selected hazard? How experienced is the national society in data

collection, protection, gender and inclusion (PGI), community engagement and accountability (CEA), MEAL processes or managing funds from the DREF? This analysis could be based on assessments such as the PER (please find documentation of linkages between PER and FbF below in the [toolbox](#)). Moreover, recommendations should be made on how to institutionalise FbF within strategies and plans of the national society to ensure sustainability.

- **Strategic collaborations with stakeholders**

This section should include a stakeholder analysis and recommend stakeholders to be strategically engaged in the FbF process. Be sure to consider stakeholders with subject matter expertise, such as agriculture, social protection, education, migration, mental health and many others. The analysis should include a small policy environment analysis and point out mandates, existing MoUs and partnerships and potential interests in collaboration.

- **Potential early actions**

Depending on the depth of the analysis, the scoping study can brainstorm potential early actions based on analysis of national society experiences or conversations with communities and other stakeholders. Showcasing potential early actions and how these could reduce impact helps to make the case for FbF when sharing the results of the study.

A scoping study is not a prerequisite for starting a FbF process. If you see little added value in collecting the information outlined above (e.g. because you have a good overview over those aspects already), you can skip conducting a scoping study. However, aside from the data provided by such an assessment, there are co-benefits of conducting a study:

- Establishing contact with stakeholders/relationship building: A scoping study offers the possibility to begin engaging with other stakeholders on the topic of FbF especially when the focal point is present in all the interviews
- Capacity building: The focal point and other staff of the national society can use the study as a learning opportunity by technically and logistically supporting the data collection, reviewing report drafts
- Reference document: The study can serve as a reference document, e.g. needs assessment, to design a project proposal or to generate buy-in within the national society or other stakeholders. To ensure this, it is crucial that the study is validated and endorsed by the leadership and other stakeholders like government agencies.

